

PAIX DATA CENTRES

# zadara CLOUD & DIGITAL TRANSFORMATION IN GHANA

# ZADARA Overview

Our mission is to accelerate edge cloud adoption across the global enterprise by providing access to reliable, secure, and innovative edge cloud technologies & services designed for MSPs, Telcos & SaaS companies.

### Introducing Touchnet

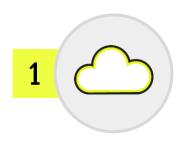
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<b>2010</b> Touchnet founded	<b>2013</b> Best Performing Service Provider (Altron)	<b>2014</b> Best Performing Service Provider (Altron)	<b>2015</b> Best Performing Service Provider (Altron)	<b>2017</b> Bytesnet Acquisition	<b>2019</b> Tier 1 Top 5 B2B SP	<b>2020</b> Touchnet Infracore MNO	<b>2021</b> Touchnet Lynx	<b>2022</b> Zadara Introduced	<b>2023</b> zStorage (NGOS) in SA Ghana Node
						FNO			Namibia Node
									Mozambique
					-				Node
									-
<u> </u>									

# **EDGE MARKET REPRESENTS KEY GROWTH OPPORTUNITY**



### CLOUD PROVIDERS ARE MAKING BIG INVESTMENTS

- Metro data centers
- Seeking to provide IaaS from edge locations



### <mark>ai & Data Analytics</mark> are key Workloads

- E.g. Video and image analysis
- Processing of large amounts of data closer to end users



# TELCOS ARE DRIVING GLOBAL ADOPTION

- 5G rollout driving enhanced network connectivity
- Multi-Access Edge Computing



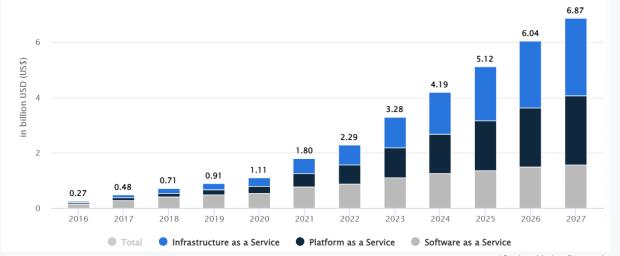
### ENTERPRISES WANT <mark>Edge as</mark> Extension of core

- Common development environment
- Greater performance, unified
  security & management

### PROJECTIONS

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\*Statista Market Research

As bandwidth doubles in just a few years on the continent, African companies to increase spend Spend on cloud to accelerate across Africa in 2023 companies and governments are increasingly able to rely on cloud computing to cut costs. A new wave of investment - originally centred lan 30, 2023 on cloud services this year Africa's cloud computing is a on South Africa and now spreading across the continent - is seeing Hyperscalers to propel SA's cloud market to R80bn domestic African players compete with global heavyweights. More than two-thirds of companies using cloud computing across major African markets plan to increase their goldmine for investors spending on cloud services in 2023. Microsoft expands cloud services in South The Rise of the African Cloud Market 2023: Beyond No signs of slowdown for Africa's cloud African data centres to drive growth and **Basic Awareness to Hybrid Multi-Clouds** uptake competitiveness

# Key drivers – Data Sovereignty



#### No data protection

Constitutional coverage

#### Data privacy protection in process

Has data privacy protection

Cross-border data transfer restrictions

Personal data breach notification required

🗢 Yes 🛛 🛨 No

empower Africans to exercise their rights through the promotion of trusted, safe and secure data systems integrated on the basis of common standards and practices: create, coordinate and capacitate governance institutions to regulate, as necessary, the ever-changing data landscape and to increase the productive and innovative use of data to provide solutions and create new opportunities while mitigating risk; ensure that data can flow across borders as freely as possible while achieving an equitable distribution of benefits and addressing risks related to human rights and national security.

### Data sovereignty and Digital Transformation

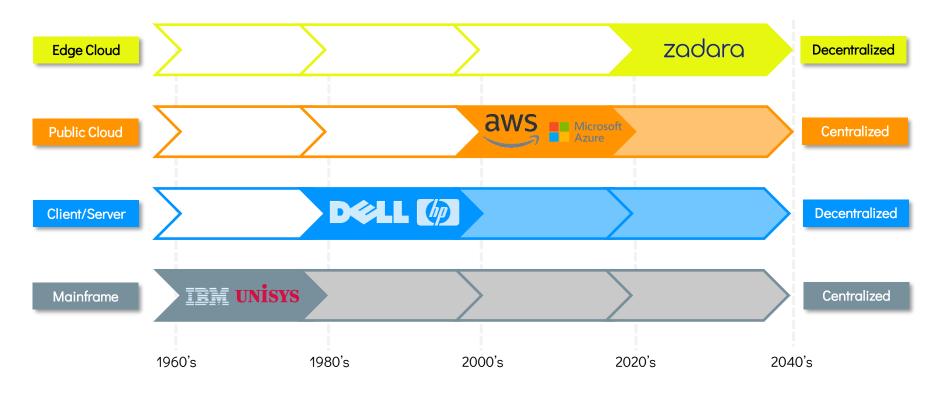
- Driven by AU policy
  - The Data Policy Framework envisions the transformative potential of data to empower African countries; improve people's lives; safeguard collective interests; protect (digital) rights; and drive equitable socioeconomic development.

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- 27 countries have data protection legislation with more joining the trend
- E-government initiatives
- Empowering Africans to exercise rights through secure data systems integration
- Regulation of the data landscape to create opportunities & mitigate risk
- Ensure free flow of data across borders

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# **ADDITIVE TRENDS IN DATA INFRASTRUCTURE TECHNOLOGIES**



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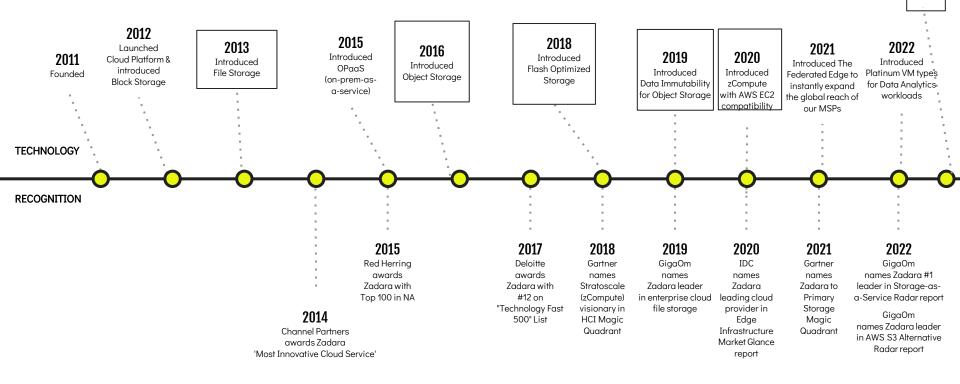
### **TRUSTED BY GLOBAL BRANDS**



### **POWERED BY GLOBAL & LOCAL PARTNERS**



# Zadara Continuous Innovation



**2023** NGOS

# Zadara Unique Values

- Own your "mini AWS" cloud from both security and regulations perspectives
- **Global distribution** of the clouds  $\rightarrow$  Low latency
- All the important features and services of both VMware and AWS
- Zadara SLA Zadara has 99.999% availability on storage
- Zadara Flexibility Zadara allows complete flexibility to swap hardware for different hardware (drives, chassis, etc.)
- Zadara Drive Isolation Zadara VPSA and ZOS customers enjoy dedicated drives and no noisy neighbors

### **Cloud Services**

aws	<b>vm</b> ware <sup>®</sup>	zadara	
X Expensive		√Affordable	
X Unpredictable costs	✓ Predictable costs	✓Predictable costs	
X Strong vendor lock-in	X Strong vendor lock-in	√No-egress migration, multi-clou	
X Scarce / expensive support	X Expensive support	√Included support	
X Storage with limited features	X Shared block storage (vSAN)	√Full-featured enterprise storage	
✓ AWS compatible	X Not AWS compatible	√AWS compatible	
√ 100% OpEx, pay per use	X CapEx/license business model	√100% OpEx, pay per use	
X Marketing & Sales Support	X Marketing & Sales Support	√Included Support	
X Mutual Business Objectives	X Mutual Business Objectives	√Tethered to your success	

# MONITOR YOUR APPLICATIONS & CLOUD SERVICES FROM A SINGLE PLATFORM

With Zadara's web-based interface, you have the option to give your customers visibility into the services they consume:

- Visualized Dashboard
- Automated Monitoring & Alerting
- Detailed Reporting









# **Rainmaking in Africa**

Strong partnerships

Focus on the entire ecosystem

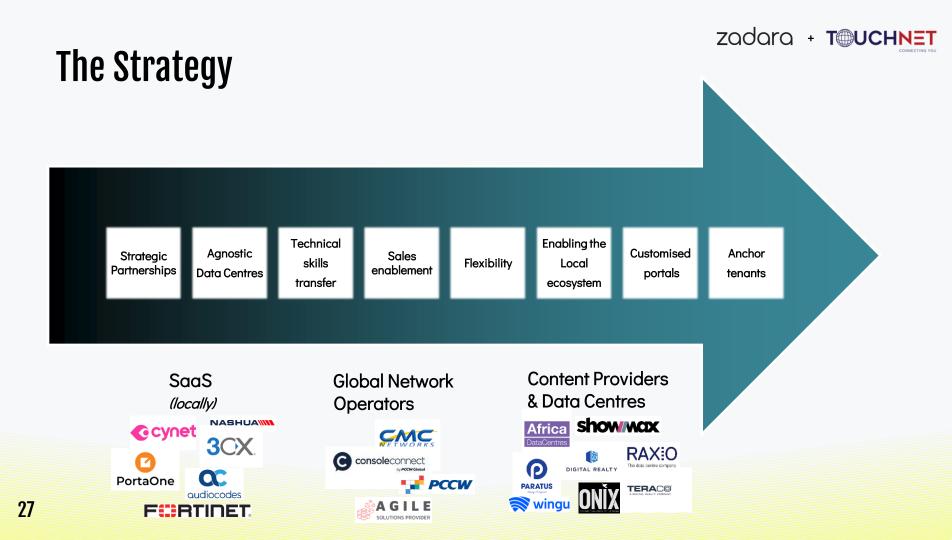
Unlocking the potential of service providers



Enabling SaaS partners (global & local)

Take local content to the world

Host the world's content locally



# Some examples

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### The Challenge:

- 23% increase in AWS and Azure costs
- Ingress / Egress fees
- Billing in US\$
- POPIA Compliance

### The Solution:

- Zadara Edge Cloud Services
- Video streaming
- Kubernetes-based microservices
- Object storage



#### The Challenge:

- Launch a data centre
- Provide cloud services based in country

### The Solution:

- Zadara Edge Cloud Services as an anchor offering in the data centre
- Full range of Cloud services to government as well as Enterprise customers



#### The Challenge:

 Facilitate digital transformation and egovernment initiatives

### The Solution:

- Zadara Edge Cloud
  Services as a local cloud
  service offering
- Full range of private and public cloud computing services and back up solutions



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### The Challenge:

 Reduce the CAPEX associated with deploying edge hardware in country

### The Solution:

- Virtualisation of edge services using Zadara technology
- Expansion of service offering to include cloud services and storage





### COMMERCIALS

Total price per month (on demand)	\$	-	Discount		
Discounted Price	\$	-	50%		
Z2 Compute Instances	Price per hour		Qty /mo	Price	
Z2 Large - 2 vCPUs, 4 GiBs memory	\$	0.085	0	\$	-
Z2 xlarge - 4 vCPUs, 8 GiBs memory	\$	0.170	0	\$	-
Z2 2xlarge - 8 vCPUs, 16 GiBs memory	\$	0.340	0	\$	-
Z2 4xlarge - 16 vCPUs, 32 GiBs memory	\$	0.680	0	\$	-
Z2 8xlarge - 32 vCPUs, 64 GiBs memory	\$	1.360	0	\$	-
Z2 12xlarge - 48 vCPUs, 96 GiBs memory	\$	2.040	0	\$	-
Z4 Compute Instances	Pric	e per hour	Qty /mo	Price	
Z4 Large - 2 vCPUs, 8 GiBs memory	\$	0.100	0	\$	-



